

01-12-01

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January 11, 2001

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I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Assistant Commissioner for Patents, Box Patent Application, Washington, DC 20231.

Karen Roper

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Assistant Commissioner for Patents
Box Patent Application
Washington, D.C. 20231

Re: New U.S. Patent Application

**METHOD OF REPEATEDLY SECURITIZING INTELLECTUAL PROPERTY
ASSETS AND FACILITATING INVESTMENTS THEREIN**

Inventor: Douglas R. Elliott

Attorney Docket: TEQ 1117005

Dear Sir:

Enclosed for filing are the following papers relating to the above-referenced patent application:

- (1) Specification (66 pages);
- (2) Informal drawings (4 sheets);
- (3) Unexecuted Declaration and Power of Attorney;
- (4) Unexecuted Statement Claiming Small Entity Status;
- (5) Check in the amount of \$922.00 to cover the filing fee of the application; and
- (6) Return post card.

This application claims priority to U.S. Provisional Application Serial No. 60/175,572 filed January 11, 2000, and U.S. Non-Provisional Application Serial No. 09/481,126 filed January 11, 2000.

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Assistant Commissioner for Patents

January 11, 2001

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In the event the attached check in the amount of \$922.00 is not received with this correspondence, is not sufficient, or in the event additional fees are due, please charge the required fees (other than the issue fee) or credit any overpayment during the pendency of this application to Deposit Account No. 50-0605.

All correspondence is to be directed to the Applicant's attorney at the address listed above.

Respectfully submitted,

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Enclosures